

Gold Coin Health Foods Ltd.
66/392, Pragatinagar,
Naranpura, Ahmedabad-380013.

UNAUDITED FINANCIAL RESULTS AT THE QUARTER ENDED 30.09.2011
Goldcoin Health Foods Limited

(Rs. in Lakhs)


PART I

SR NO	PARTICULARS	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	SIX MONTHS ENDED	SIX MONTHS ENDED	YEAR ENDED
		30.09.2011	30.09.2010	30.6.2011	30.09.2010	30.09.2011	31.03.2011
1	Income from Operation	0.00	6.92	8.10	6.92	8.10	22.16
	(a) Net Sales/Income from Operations	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Other Operating Income						
	Total income (A+B)	0.00	6.92	8.10	6.92	8.10	22.16
2	Expenditure	0.00	10.22	4.49	16.11	4.49	18.73
	a Increase/Decrease in stock in trade and work in progress	0.00	0.00	0.00	0.00	0.00	0.00
	b Consumption of raw materials	0.00	0.00	0.00	0.00	0.00	0.00
	c Purchase of traded goods	0.18	0.00	0.12	0.13	0.30	0.13
	d Employees cost	0.00	0.00	0.00	0.00	0.00	1.74
	e Depreciation	0.00	0.00	0.00	0.00	0.00	0.00
	f Loss on sale of Investment	0.11	0.47	0.27	1.39	0.38	1.76
	g Other expenditure						
	Total expenses	0.29	10.69	4.69	17.63	5.17	22.36
	Profit from Operations before Other income, Interest and Exceptional Items (1-2)	(0.29)	(3.77)	3.22	(10.71)	2.93	(0.20)
3	Other income	0.00	0.00	0.00	0.00	0.00	2.40
4	Profit before Interest and Exceptional Items (3+4)	(0.29)	(3.77)	3.22	(10.71)	2.93	2.20
5	Interest	0.43	0.59	0.44	0.95	0.86	1.61
6	Profit after Interest but before Exceptional Items (5-6)	(0.72)	(4.36)	2.78	(11.66)	2.07	0.65
7	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
8	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	(0.72)	(4.36)	2.78	(11.66)	2.07	0.65
9	Tax Expenses	0.00	0.00	0.00	0.00	0.00	0.21
10	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	(0.72)	(4.36)	2.78	(11.66)	2.07	0.44
11	Extraordinary items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
12	Net Profit (+) / Loss (-) for Period (11-12)	(0.72)	(4.36)	2.78	(11.66)	2.07	0.44
13	Share of profit / (loss) of associates*	NA	NA	NA	NA	NA	NA
14	Minority interest*	NA	NA	NA	NA	NA	NA
15	Net Profit / Loss after taxes, Minority interest and share of profit / loss of associates (13+14+15)	(0.72)	(4.36)	2.78	(11.66)	2.07	0.44
16	Paid-up equity share capital (Face Value of Re. 10/- each)	156.83	156.83	156.83	156.83	156.83	156.83
17	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00
18	Earning per Share (EPS)						
a	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.05)	(0.28)	0.18	(0.74)	0.13	0.03
b	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.05)	(0.28)	0.18	(0.74)	0.13	0.03

PART II

A PARTICULARS OF SHAREHOLDING							
1	Public shareholding	1,568,300	1,568,300	1,568,300	1,568,300	1,568,300	1,568,300
	- Number of shares	49.01	49.01	49.01	49.01	49.01	49.01
	- Percentage of shareholding						
2	Promoter & Promoter Group Shareholding						
a	Pledged/Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter & Promoter group)						
	- Percentage of shares (as a % of the total Share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b	Non-encumbered	1,568,300	1,568,300	1,568,300	1,568,300	1,568,300	1,568,300
	- Number of shares	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total shareholding of promoter & Promoter group)						
	- Percentage of shares (as a % of the total Share capital of Company)	49.01	49.01	49.01	49.01	49.01	49.01

NOTES:-
1) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 16th October, 2011
2) Previous Year / Periods figures have been regrouped / rearranged to the extent necessary

Particulars	QUARTER ENDED 30-09-2011	For, Gold Coin Health Foods Ltd.
B INVESTOR COMPLAINTS		
Pending at the beginning of the quarter	NIL	 Director For, Goldcoin Health Foods Limited
Received during the quarter	NIL	
Disposed during the quarter	NIL	
Remaining unresolved at the end of the quarter	NIL	
Place : Ahmedabad		Director
Date : 16/10/2011		

Director

M. N. Joshi F.C.A.
D. F. Shah F.C.A.
N. A. Parikh F.C.A.

JOSHI SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

CERTIFICATE

This is to certify that we have reviewed the accompanying statement of unaudited financial result of **GOLD COIN HEALTH FOODS LIMITED** for the period ended on 30th September, 2011. This statement is the responsibility of the company's management.

A review of the interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statement taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any mis-statement.



DT. 25.07.2013

FOR, JOSHI SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

M. N. Joshi
PARTNER

MEMO 32479

M. N. Joshi

F.C.A.

D. F. Shah

F.C.A.

N. A. Parikh

F.C.A.

JOSHI SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

**CERTIFICATE ON COMPLIANCE WITH THE CONDITIONS OF CORPORATE
GOVERNANCE UNDER CLAUSE 49 OF THE LISTING AGREEMENT(S)**

1. We have examined the Compliance of conditions of Corporate Governance by **GOLDCOIN HEALTH FOODSLIMITED** ("the Company ") for the period from during the year ended 1st July, 2011 to 30th September, 2011 as stipulated in Clause 49 of the Listing Agreement of the said Company with the stock exchange.
2. The compliance of conditions of corporate governance is the responsibility of the management .Our examination has been limited to a review of the procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.
3. In our opinion and to the best of our information and according to the explanations given to us , and the representations made by the Directors and the Management, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in the above mentioned Listing Agreement.
4. As required by the Guidance Note issued by the Institute of Chartered Accountant of India we have to state that based on the report given by the Company to the Investor's Grievance Committee, as on 30th September 2011 there were no investor grievance matter against the Company remaining unattended /pending for more than 30 days.
5. We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.



DT 25.07.2012

FOR, JOSHI SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

M N Joshi
PARTNER

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