

GOLD COIN HEALTH FOODS LIMITED

Reg. off. : 66/392 Pragatinagar, Naranpura, Ahmedabad-380013
 Unaudited financial result for the quarter ended 31st december,2011

(Rs. in Lakhs)						
PART I Unaudited Financial Results for the Quarter ended 31st December, 2013						
Particulars	Quarter Ended			9 Months Ended		Year Ended
	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.3.2011
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income From Operations	-	-	15.23	8.10	22.16	22.16
(a) Income from Operations	-	-	-	-	-	-
(b) Other operating Income	-	-	15.23	8.10	22.16	22.16
Total Income from Operations (net)	-	-	-	-	-	-
2 Expenditure	-	-	-	-	-	-
a. Cost of material consumed	-	-	2.87	4.40	18.99	18.74
b. Purchases of Stock-in-trade	-	-	-	-	-	-
c. Change in inventories of finished goods Work-in-Progress and stock-in-trade	-	-	-	-	-	-
d. Employee benefits expenses	0.18	0.18	-	0.48	0.13	0.13
e. Depreciation & Amortisation expenses	0.05	0.11	0.14	0.43	1.53	1.76
f. Other Expenses	0.23	0.29	3.01	5.40	20.65	22.37
Total Expenses	-	-	-	-	-	-
3 Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	(0.23)	(0.29)	12.22	2.70	1.51	(0.21)
4 Other Income	0.00	-	-	0.00	-	2.46
5 Profit from ordinary activities before Finance Cost and Exceptional Items (3+4)	(0.23)	(0.29)	12.22	2.70	1.51	2.25
6 Finance Costs	0.72	0.43	0.28	1.58	1.22	1.61
7 Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(0.95)	(0.72)	11.94	1.12	0.29	0.64
8 Exceptional Items	-	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before Tax (7+8)	(0.95)	(0.72)	11.94	1.12	0.29	0.21
10 Tax Expenses	-	-	-	-	-	0.43
11 Profit/(Loss) from Ordinary activities After Tax (9-10)	(0.95)	(0.72)	11.94	1.12	0.29	-
12 Extraordinary Items (Net of Tax)	-	-	-	-	-	0.43
13 Net Profit / (Loss) for the period (11-12)	(0.95)	(0.72)	11.94	1.12	0.29	0.43
14 Paid-up Equity Share Capital (Face Value Rs 10/- Each)	156.83	156.83	156.83	156.83	156.30	156.83
15 Reserve excluding revaluation reserves	-	-	-	-	-	-
16 Earning per Share (Basic and diluted)*	0.01	0.09	0.09	0.47	0.02	0.22

* Not Annualised

PART II						
A	PARTICULARS OF SHAREHOLDINGS					
1 Public Shareholding	1,438,300.00	818,300.00	818,300.00	1,438,300.00	818,300.00	818,300.00
-Number of Shares	47.93%	52.18%	52.18%	47.93%	52.18%	52.18%
- Percentage of shareholding						
2 Promoter & Promoter Group Shareholding						
a) Pledged / Encumbered						
-Number of Shares						
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
Percentage of Shares (as a % of the total share capital of the Company)						
b) Non-Encumbered	3,000,900.00	1,568,300.00	1,568,300.00	3,000,900.00	1,568,300.00	1,568,300.00
-Number of Shares	52.07%	47.82%	47.82%	52.07%	47.82%	47.82%
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of Shares (as a % of the total share capital of the Company)						
B	INVESTOR COMPLAINTS					
Particulars						
Pending at the beginning of the quarter						0
Received during the quarter						0
Disposed of during the quarter						0
Remaining unresolved at the end of the quarter						0

- Notes
- The above results were reviewed by the Audit Committee of the Board of Directors in their meeting held on 18th January, 2012
 - The financial results for the quarter ended 31st December, 2011 have been subjected to a 'Limited Review' by the Statutory Auditors of the Company
 - The previous periods figures have been regrouped wherever necessary
 - Provision for Taxes (if any) will be made at the end of financial year

Place: Ahmedabad
 Date: 18th January, 2012

For Gold Coin Health Foods Limited
For, Gold Coin Health Foods Ltd.
 Director 
 Director

M. N. Joshi F.C.A.
D. F. Shah F.C.A.
N. A. Parikh F.C.A.

JOSHI SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

CERTIFICATE

This is to certify that we have reviewed the accompanying statement of unaudited financial result of **GOLD COIN HEALTH FOODS LIMITED** for the period ended on 31st December, 2011. This statement is the responsibility of the company's management.

A review of the interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standers, the objective of which is the expression of an opinion regarding the financial statement taken as a whole. According, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any mis-statement.



DT: 25.07.2013

FOR, JOSHI SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

M. N. Joshi

PARTNER

MEMO 32479

M. N. Joshi
D. F. Shah
N. A. Parikh

F.C.A. —

JOSHI SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

**CERTIFICATE ON COMPLIANCE WITH THE CONDITIONS OF CORPORATE
GOVERNANCE UNDER CLAUSE 49 OF THE LISTING AGREEMENT(S)**

1. We have examined the Compliance of conditions of Corporate Governance by **GOLDCOIN HEALTH FOODS LIMITED** ("the Company ") for the period from during the year ended 1st October 2011 to 31st December, 2011 as stipulated in Clause 49 of the Listing Agreement of the said Company with the stock exchange.
2. The compliance of conditions of corporate governance is the responsibility of the management .Our examination has been limited to a review of the procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of Corporate Governance . It is neither an audit nor an expression of opinion on the financial statements of the Company.
3. In our opinion and to the best of our information and according to the explanations given to us , and the representations made by the Directors and the Management, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in the above mentioned Listing Agreement.
4. As required by the Guidance Note issued by the Institute of Chartered Accountant of India we have to state that based on the report given by the the Company to the Investor's Grievance Committee, as on 31st December 2011 there were no investor grievance matter against the Company remaining unattended /pending for more than 30 days.
5. We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.



DT. 25.07.2013

FOR, JOSHI SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

M N Joshi
PARTNER
R/NO 3224