

**GOLD COIN HEALTH FOODS LIMITED**

Reg. off. : 66/392 Pragatinagar, Naranpura, Ahmedabad-380013  
 Unaudited financial results for the quarter ended 31st December, 2012

(Rs. in Lakhs)

PART I	Particulars	Unaudited Financial Results for the Quarter ended 31st December, 2012					
		Quarter Ended			9 Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.3.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	<b>Income From Operations</b>	-	-	-	-	8.10	-
	(a) Income from Operations	2.07	2.33	-	6.79	-	8.53
	(b) Other operating Income	2.07	2.33	-	6.79	8.10	8.53
	<b>Total Income from Operations (net)</b>	2.07	2.33	-	6.79	8.10	8.53
2	<b>Expenditure</b>	-	-	-	-	-	-
	a Cost of material consumed	-	-	-	-	-	-
	b Purchases of Stock-in-trade	-	-	-	-	-	-
	c Change in inventories of finished goods Work-in-Progress and stock-in-trade	-	-	0.18	-	0.48	-
	d Employee benefits expenses	-	-	-	-	-	2.02
	e Depreciation & Amortisation expenses	0.72	0.65	0.76	2.54	6.50	3.02
	f Other Expenses	0.72	0.65	0.94	2.54	6.98	5.04
	<b>Total Expenses</b>	1.35	1.68	(0.94)	4.25	1.12	3.49
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	-	-	-	-	-	-
4	Other Income	-	1.68	(0.94)	4.25	1.12	3.49
5	Profit from ordinary activities before Finance Cost and Exceptional Items (3+4)	1.35	1.68	(0.94)	4.25	1.12	3.49
6	Finance Costs	-	-	-	-	-	-
7	Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)	1.35	1.68	(0.94)	4.25	1.12	3.49
8	Exceptional Items	1.35	1.68	(0.94)	4.25	1.12	3.49
9	Profit/(Loss) from ordinary activities before Tax (7+8)	1.35	1.68	(0.94)	4.25	1.12	3.49
10	Tax Expenses	1.35	1.68	(0.94)	4.25	1.12	3.49
11	Profit/(Loss) from Ordinary activities After Tax (9-10)	-	-	-	-	-	-
12	Extraordinary Items (Net of Tax)	1.35	1.68	(0.94)	4.25	1.12	3.49
13	<b>Net Profit / (Loss) for the period (11-12)</b>	1.35	1.68	(0.94)	4.25	1.12	3.49
14	Paid-up Equity Share Capital (Face Value Rs 10/- Each)	228.46	228.46	228.46	228.46	228.46	228.46
15	Reserve excluding revaluation reserves	4.00	4.00	4.00	4.00	4.00	4.00
16	Earning per Share (Basic and diluted)*	0.09	0.11	(0.06)	0.26	0.08	0.22

\* Not Annualised

**PART II**

A	PARTICULARS OF SHAREHOLDINGS						
1	Public Shareholding	1,568,300.00	1,568,300.00	1,568,300.00	1,568,300.00	1,568,300.00	1,568,300.00
	-Number of Shares	49.01%	49.01%	49.01%	49.01%	49.01%	49.01%
	- Percentage of shareholding						
2	Promoter & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares	-	-	-	-	-	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered	1,568,300.00	1,568,300.00	1,568,300.00	1,568,300.00	1,568,300.00	1,568,300.00
	-Number of Shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	49.01%	49.01%	49.01%	49.01%	49.01%	49.01%
	Percentage of Shares (as a % of the total share capital of the Company)						
B	<b>INVESTOR COMPLAINTS</b>						0
	Pending at the beginning of the quarter						0
	Received during the quarter						0
	Disposed of during the quarter						0
	Remaining unresolved at the end of the quarter						0

**Notes**

- The above results were reviewed by the Audit Committee of the Board of Directors in their meeting held on 2nd January, 2013
- The financial results for the quarter ended 31st December, 2012 have been subjected to a 'Limited Review' by the Statutory Auditors of the Company.
- The previous periods figures have been regrouped wherever necessary.
- Provision for Taxes (if any) will be made at the end of financial year.

Place: Ahmedabad  
 Date: 2nd January, 2013

For Gold Coin Health Foods Limited

**For, Gold Coin Health Foods Ltd.**

Director



Director

**Director**

VISHVES A. SHAH & CO.  
Chartered Accountants  
22, Narayan Park -1, Bopal, Ahmedabad – 380058  
Ph. 98254 71182

## CERTIFICATE

This is to certify that we have reviewed the accompanying statement of unaudited financial result of **GOLD COIN HEALTH FOODS LIMITED** for the period ended on 31<sup>st</sup> December, 2012. This statement is the responsibility of the company's management.

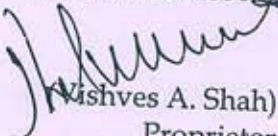
A review of the interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standers, the objective of which is the expression of an opinion regarding the financial statement taken as a whole. According, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any mis-statement.

Date : 3<sup>rd</sup> September, 2013  
Place : Ahmedabad



For, Vishves A. Shah & Co.  
Chartered Accountants  
Firm No:-1213561

  
Vishves A. Shah)  
Proprietor  
M. No. 109944

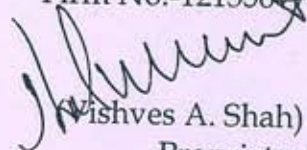
**CERTIFICATE ON COMPLIANCE WITH THE CONDITIONS OF CORPORATE  
GOVERNANCE UNDER CLAUSE 49 OF THE LISTING AGREEMENT(S)**

1. We have examined the Compliance of conditions of Corporate Governance by **GOLDCOIN HEALTH FOODSLIMITED** ("the Company ") for the period from during the year ended 1st October 2012 to 31<sup>st</sup> December, 2012 as stipulated in Clause 49 of the Listing Agreement of the said Company with the stock exchange.
2. The compliance of conditions of corporate governance is the responsibility of the management .Our examination has been limited to a review of the procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.
3. In our opinion and to the best of our information and according to the explanations given to us , and the representations made by the Directors and the Management, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in the above mentioned Listing Agreement.
4. As required by the Guidance Note issued by the Institute of Chartered Accountant of India we have to state that based on the report given by the the Company to the Investor's Grievance Committee, as on 31st December, 2012, there were no investor grievance matter against the Company remaining unattended /pending for more than 30 days.
5. We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

Date : 3<sup>rd</sup> September, 2013  
Place : Ahmedabad



For, **Vishves A. Shah & Co.**  
Chartered Accountants  
Firm No:-12135614

  
Vishves A. Shah)  
Proprietor  
M. No. 109944